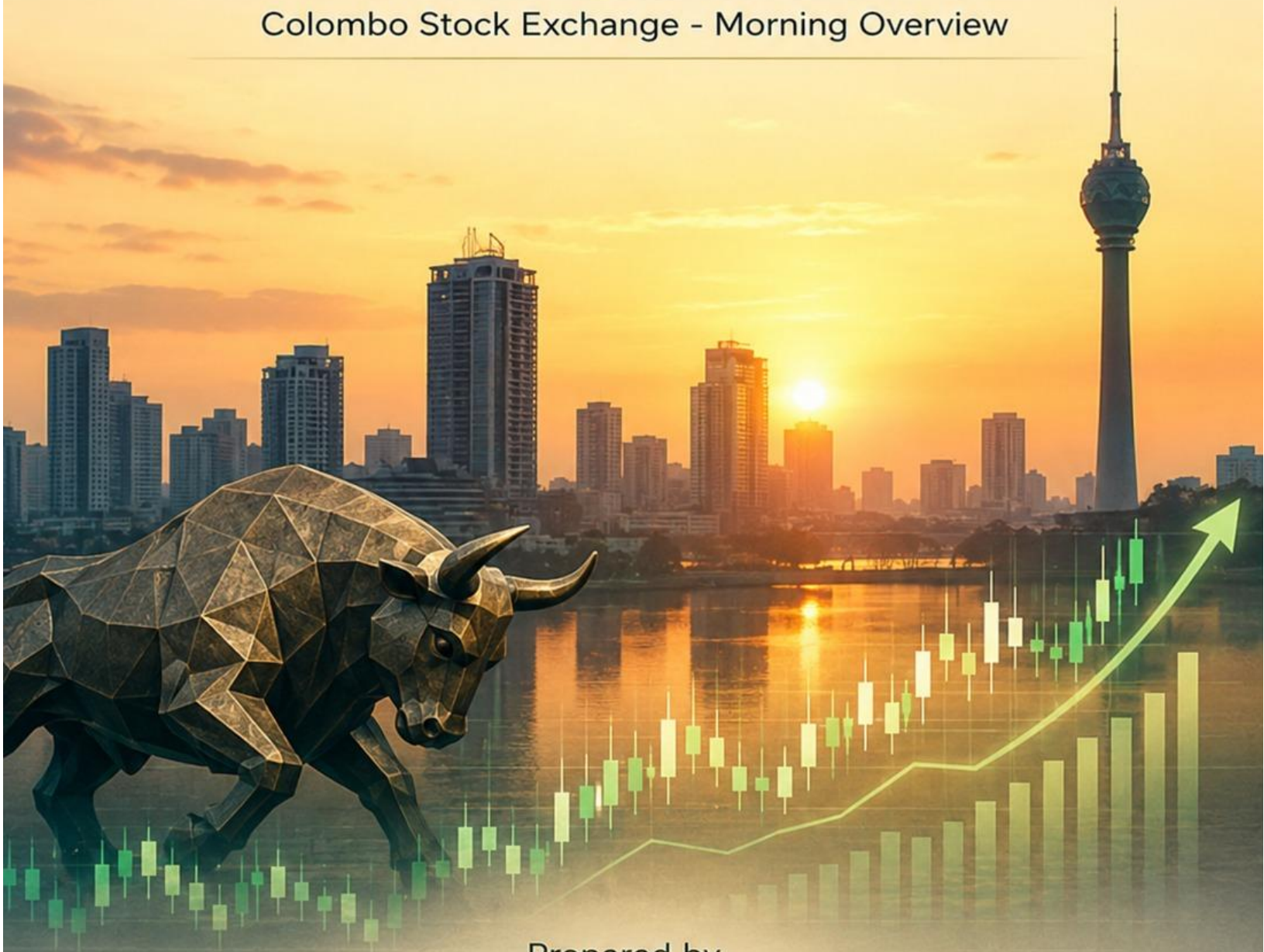


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, August 28, 2026

Equity Update				Global Indices			
				25-Aug			
		Chg	Chg%				
ASPI	▼	-65.12	-0.31%	21,280	Dow Jones	▲	53,569
S&P SL 20 Index	▼	-14.59	-0.24%	5,995	Euro Stoxx 50	▼	6,425
Total Turnover (LKR)	▼			796,921,078	FTSE 100	▼	10,793
Market Capitalization (LKR)	▼			7,703,785,841,432	Nikkei 225	▲	66,670
					Hang Seng	▲	25,569
PER (x)				11.2	Frontier Markets		
PBV (x)				1.3	VN index	▲	1,831
DY (%)				3.0	KSE-100	▲	177,323
					DSEX	▲	5,656

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				25-Aug			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 324.1	333.2		Gold (USD/t.oz)	▼	4,632
GBP		£ 440.6	455.4		Gold (LKR/t.oz)	▼	1,531,956
EUR		€ 376.6	389.9		Brent Crude Oil (USD/Bbl)	▼	89
JPY		¥ 2.0	2.1		Copper (USD/Lbs)	▼	669
CNY		¥ 47.5	50.2		Cotton (USD/Lbs)	▲	93
INR		₹ 3.4	3.5		Aluminium (USD/MT)	▲	3,235
					Palm Oil 3M forward (MYR/MT)	▼	4,856

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: July 2026 = 7.20%	
				CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

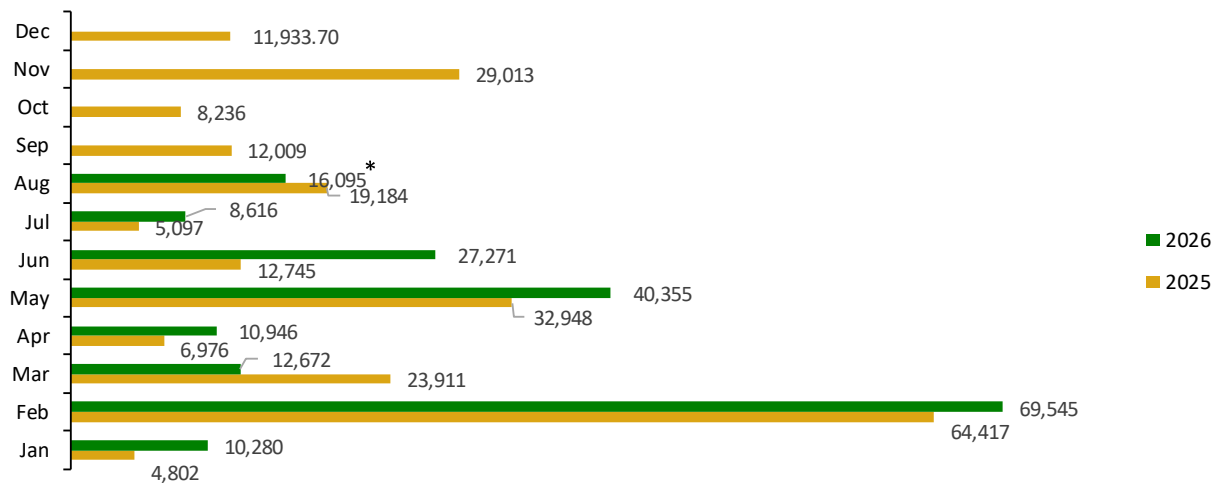


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Friday, August 28, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,780 Mn as dividends from January - August* 2026



*Until August 25, 2026